



SAN DIEGO
REGIONAL
EDC



HEALTHCARE

OVERVIEW

San Diego is home to one of the most sophisticated healthcare industries in the country. Academic medical centers and clinically-focused hospitals provide high-quality primary care and specialties that have achieved national stature. San Diego hospitals hold some of the highest ratings by national publications, such as U.S. News and World Report, for both overall care and unique specialties. The industry is one of the fastest growing and one of the largest employers in the region. San Diego is considered a leader in health innovation due in part to its “Live Well, San Diego” initiative, a 10-year plan to build a healthy, safe and thriving community.

KEY INSTITUTIONS

- Kaiser Permanente
- Palomar Medical Center
- Rady Children’s Hospital
- Scripps Health System
- Sharp Health System
- Tri-City Medical Center
- UC San Diego Health System
- West Health Institute

INDUSTRY HIGHLIGHTS

San Diego is home to 25 hospitals and more than 26,000 unique healthcare and social assistance establishments that employ more than 140,000 people. San Diego healthcare companies provide more than \$6.9 billion in wages annually.

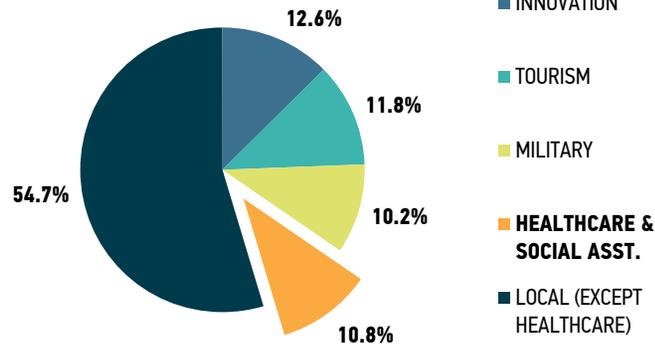
Every additional \$50 million in health care services spending, such as from increased medical tourism or increased insurance coverage, generates an additional 600 jobs in the San Diego economy.

From 2009 through 2013, almost 1 million square feet of additional medical office and 1.2 million square feet of hospital space were constructed in San Diego annually.

Over the past five years more than 8,000 direct and indirect jobs were supported by capital investments made by the region’s healthcare services providers.

BY THE NUMBERS

Traded Economies: Employment Breakdown



Healthcare: Talent Spotlight



The University of California San Diego (UCSD) School of Medicine is among the most highly regarded medical schools in the country and matriculates over 100 medical doctors (MDs) and MD/Ph.D. graduates annually. This helps reinforce San Diego's position as a leader in healthcare education and addresses an important workforce need of both the region's health care services and health care innovation sectors.

RESOURCES

Kaiser Permanente | kaiserpermanente.org
Kaiser Permanente is one of the nation's largest not-for-profit health plans, serving more than nine million members.

Palomar Health | pph.org
Palomar Health, based in San Diego's north county area, is the largest hospital district in California.

Rady Children's Hospital | rchsd.org
Rady is the largest children's hospital in California, based on admissions, and the sixth largest children's hospital in the United States.

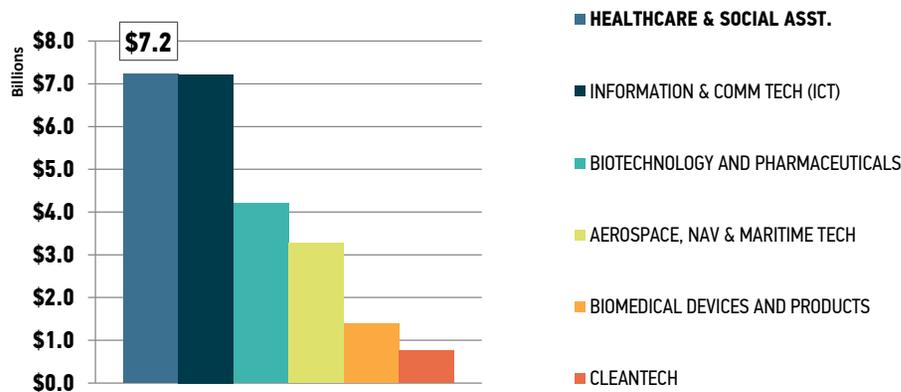
Scripps Health | scripps.org
Scripps is a private, nonprofit, integrated health system committed to providing the highest quality care through its more than 2,600 medical staff and award winning services.

Sharp Healthcare | sharp.org
Sharp HealthCare offers services throughout the city of San Diego and its surrounding communities with four acute care hospitals, three specialty hospitals, five San Diego urgent care centers and many other facilities and services.

Tri-City Medical Center | tricitymed.org
Tri-City Medical Center serves San Diego County's coastal communities of Carlsbad, Oceanside and Vista, as well as the surrounding region.

UC San Diego Health System | health.ucsd.edu
UC San Diego Health System is San Diego's only academic health system and is composed of six medical and care centers, as well as other primary and specialty practices of UC San Diego Medical Group.

Healthcare and Traded Economies: Annual Total Wage Contribution (in \$Billions)



Sources:

Highlights: Bureau of Economic Analysis, and Bureau of Labor Statistics, National University System Institute for Policy Research, University of California San Diego
By the Numbers: Bureau of Labor Statistics and California Employment Development Department.

Revised: 06/01/2016