

INVEST IN SAN DIEGO









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With roots in life sciences, tech, and defense, and home to world-class research institutions, San Diego is consistently recognized as an R&D powerhouse and one of the most innovative cities in the U.S. Additionally, home-grown companies such as Qualcomm, Sempra, Illumina, and Viasat are further evidence that the region is constantly shaping the future of the world we live in.

San Diego's beautiful landscape only amplifies the region's opportunities for career and personal growth.

This is the place where life-saving research, life-altering innovation, and life-changing opportunity all come together. **Welcome to San Diego**.

SAN DIEGO AT A GLANCE •



LIFE SCIENCES

Top 3 Life Sciences cluster in the U.S.¹

\$2.3B total Life Sciences venture capital investment 2

\$30B in GRP attributed to Life Sciences industry 3

DEFENSE

#1 concentration of military assets in the world 4

\$19B annual Defense-related contract spending

\$4B regional economic impact of Cybersecurity industry 5





TECHNOLOGY

1 in 4 firms engaged in Al 6

\$33.2B in GRP attributed to Tech industry 3

140.6K STEM workers in San Diego 7

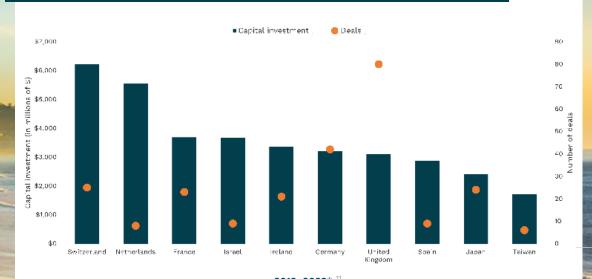
SAN DIEGO COUNTY FOREIGN INVESTMENT

\$33B goods exports

\$4B VC funding ² \$1.2B

1.7K foreign-owned enterprises (FOEs) 10 79 K employed by FOEs 10

TOP COUNTRIES BY INVESTMENT INTO SAN DIEGO



 $2013-2023^{*}$ 11 *Capital investment reflects publicly disclosed data

NOTABLE EXPORTS

- » Medical devices
- » Electronic/semiconductor components
- » R&D services
- » Wireless communications
- » Navigation instruments

KEY EMPLOYERS

- » Qualcomm
- » Solar Turbines
- » Illumina
- » WD-40
- » Viasat
- » TaylorMade Golf
- » Dexcom
- » Cubic Corporation
- » General Atomics
- » General Dynamics

SAN DIEGO • WHERE CALIFORNIA BEGINS

SACRAMENTO

SAN FRANCISCO
SILICON VALLEY

LOS-ANGELES ORANGE COUNTY Home to some of the world's most iconic companies, California is the 5th largest economy in the world 1 and the top U.S. destination for foreign capital. 2

3 land border crossings

2 international airports

2 commercial seaports

SAN DIEGO COUNTY

3.3 million residents, California's second largest county ³

Among the world's largest lithium reserves

EL CENTRO

IMPERIAL VALLEY

SAN DIEGO

ANAULIT

DID YOU KNOW

TECATE

San Diego/Tijuana is a top medical device cluster globally. ⁶

\$6.2 billion of the binational region's exports stay within CaliBaja. 7

1,100+ companies in the Baja California region participate in the IMMEX maquiladora program for cross-border manufacturing. 8

The Port of San Diego's new all-electric cranes offer the heaviest lift capacity on the West Coast for heavy cargo like solar, wind, and industrial energy equipment.

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Busiest land border

crossing in the Western Hemisphere ⁵

- ² GO-Biz, 2019
- ⁴ Forbes, 2022
- U.S. Department of Transportation, 2019
- University of San Diego, 2022
- 8 National Institute of Statistics and Geography. 2023

ENSENADA

MEXICO
BAJA CALIFORNIA

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